

UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

-----X

New Jersey Carpenters Vacation Fund, On Behalf
of Itself and All Others Similarly Situated

08 CIV. 5093 (HB)
ECF Case

Plaintiffs,

-against-

HarborView Mortgage Loan Trust 2006-4;
HarborView Mortgage Loan Trust 2006-5;
HarborView Mortgage Loan Trust 2006-9; The
Royal Bank of Scotland Group, plc; Greenwich
Capital Holdings, Inc.; Greenwich Capital
Acceptance, Inc.; Greenwich Capital Markets, Inc.;
Greenwich Capital Financial Products, Inc.; Robert
J. McGinnis; Carol P. Mathis; Joseph N. Walsh, III;
John C. Anderson; James C. Esposito; Fitch
Ratings; Moody's Investors Service, Inc.; and The
McGraw-Hill Companies, Inc.,

Defendants.

-----X

**DEFENDANT MOODY'S INVESTOR
SERVICES, INC.'S
STATEMENT PURSUANT TO
RULE 7.1**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the
undersigned counsel for Moody's Investors Service, Inc. ("Moody's) discloses that
Moody's is a wholly-owned subsidiary of Moody's Corporation, a publicly held
company. Berkshire Hathaway, Inc. is the only publicly held company that owns 10% or
more of the stock of Moody's Corporation.

Dated: New York, New York
July 7, 2008

SATTERLEE STEPHENS BURKE
& BURKE LLP

By: /S
James J. Coster (JC-1431)
Joshua M. Rubins (JR-8338)
Attorneys for Moody's Investors Service, Inc.
230 Park Avenue
New York, New York 10169
(212) 818-9200